

news release

October 16, 2017

TSX-V Trading symbol: GRK

GRAY ROCK ENTERS INTO COMMUNICATIONS AGREEMENT WITH TAHLTAN CENTRAL GOVERNMENT

Gray Rock Resources Ltd. (GRK: TSX.V, “Gray Rock” or the “Company”) is pleased to announce that it has entered into an agreement with the Tahltan Central Government (“TCG”) to establish a formal relationship to share information on the Company's projects in the Tahltan traditional territory with the TCG and its members (the “Communications Agreement”). The Communications Agreement will assist in developing communication protocols to form a working arrangement for communication between the Company, the TCG and its members regarding Gray Rock’s activities in the Tahltan territory.

“Gray Rock is pleased to have entered into this agreement with the Tahltan Central Government which represents the first step for ongoing meaningful communication between Gray Rock and the leadership and members of the Tahltan First Nation with respect to current and future activities performed by Gray Rock within the traditional territory of the Tahltan First Nation”.

David Wolfin - President & CEO Gray Rock Resources Ltd.

About Gray Rock

Gray Rock Resources is a Vancouver-based exploration/development project generator. We're currently focused on our Hot Bath copper-gold project near Dease Lake, BC and our Atlin/Surprise Lake gold project near Atlin, BC. Our strategy is to align with exceptional talent, build value through exploration, then find development partners to option projects to production. Our model is backed by a team with proven financial, operational and exploration success over five decades.

About the Tahltan Central Government

The Tahltan Central Government is the administrative body of the Tahltan Nation, located in northwest British Columbia. The TCG protects Tahltan Aboriginal rights and title, the ecosystems and natural resources of the Tahltan traditional territory by managing sustainable economic development, and strengthens the cultural wellness of the Tahltan community. For more information, visit www.tahltan.org.

ON BEHALF OF THE BOARD

"David Wolfin"

David Wolfin
President & CEO

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