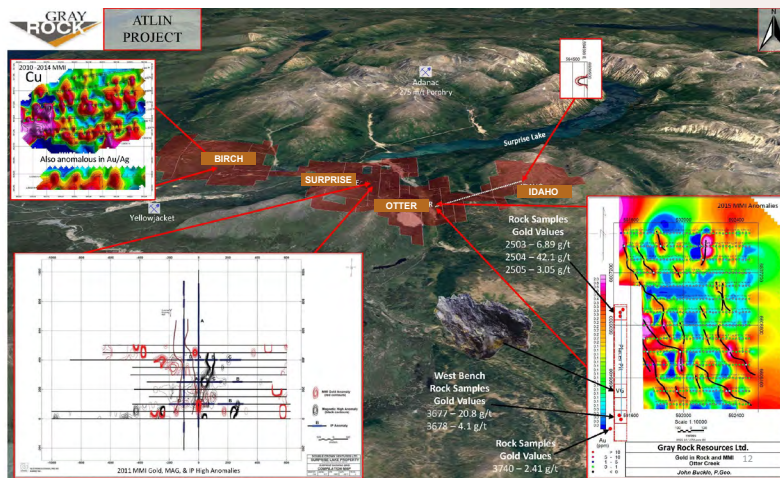


Building Value Through Discovery: Gold and Copper in British Columbia



SURPRISE LAKE, BC



Gray Rock is exploring highly-prospective properties in northern BC that host discoveries of high-grade gold and copper, including a potential copper-gold porphyry target.

Based on geochem results and grab samples, the current target extends for 1.2 kilometers with a width of at least 800 meters.



Specimens from Otter Creek on Gray Rock's Surprise Lake Property

Visible gold and a staking rush

The discovery of coarse, visible gold in bedrock on Gray Rock's Surprise Lake property has generated a staking rush and a new model for lode gold exploration in the Atlin region of northern British Columbia. Following news of the discoveries, and a 2016 report by the BC Geological Survey (BCGS), over 76,000 adjoining and nearby hectares were staked. According to the BCGS, the Surprise Lake discovery "...significantly expands the lode gold exploration target" for the Atlin camp.

A large target for further exploration

The gold discoveries, resulting from placer mining in Otter Creek, imply the existence of a very large system related to the Surprise Lake batholith.

Based on geochem results and grab samples, the current target extends for 1.2 kilometers with a width of at least 800 meters.

Gray Rock and DeCoors are launching a two-phase exploration program:

Phase 1

Property-wide reconnaissance work including data compilation and GIS, aerial drone survey, soil geochemistry, geophysical surveys, trenching and mapping to identify drill targets.

Phase 2

Diamond drilling of targets developed during Phase 1.

Potential copper-gold porphyry targets



HOT BATH PROPERTY, DEASE LAKE, BC

Porphyry targets, copper-gold mineralization.

Exploration at Hot Bath in 2015/2016 identified an 800 meter x 1 kilometer area of coincident high-chargeability geophysical values, anomalous MMI copper and other indicator minerals in soils. Rock samples returned values over 3% copper and 3 grams per tonne gold. (These samples were selective and may not be indicative of the mineralization of the property.)

Previous work at Hot Bath identified potential copper-gold porphyry targets. The first was identified as a 300 meter x 300 meter subcropping body beneath copper and gold anomalies detected in the MMI geochemical survey. A 1,000 meter drill program began in Sept 2017 on targets selected primarily from Induced Polarization anomalies with supporting evidence from the MMI sampling.

Project Pipeline

Gray Rock's project pipeline covers three key mining regions in north, central and southern British Columbia.

Atlin Lake Region

Titan, UM/TP and **Tardis** properties. Metal-rich showings and mineral-bearing anomalies.

Central BC/Endako Region

Cabin, GSLT and **Ootsa** properties. Numerous mineralized structures for gold, silver, zinc and lead.

Southern BC/Bralorne Region

Silver Stream property. Two distinct anomalies returning trench results up to 0.479 oz Au/ton.

About Gray Rock Resources

Vancouver-based Gray Rock Resources is exploring a portfolio of precious metals properties in British Columbia, focused currently on our Atlin and Dease Lake area holdings. Our strategy is to partner with exceptional exploration talent, build value through exploration, then find development partners to option projects to production.

Management

David Wolfen, *President & CEO, Director*
Malcolm Davidson, *CPA, CA, CFO*
John Buckle, *P.Geo, Consulting Geologist, Director*
Jean Pautler, *P. Geo, Consulting Geologist*
Brian Johnston, *Financial Consultant*
Peter Shorts, *Consulting Prospector*
Matt Fraser, *Consulting Prospector*

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Share Structure

21,494,961 Shares Outstanding
27,689,961 Fully Diluted

Share Info

TSX Venture Exchange, Symbol **GRK**
52-Week Range: \$0.07 - \$0.57
Recent Price: \$0.48

